

U.S. Department of Justice

Office of the United States Trustee Southern District of New York

33 Whitehall Street 21st Floor New York, New York 10004

(212) 510-0500 Fax: (212) 668-2255

CONVERTED CASE MEMORANDUM

T0: Case Administration-Judge Team for Judge Glenn

New York, New York

Diana G. Adams FROM:

United States Trustee

PREPARED BY: Mary Moroney

June 23, 2010 DATE:

RE: Appointment of Chapter 7 Trustee - Converted Case

> From Chapter 11 case to Chapter 7 - And Scheduling of Section 341(a) Meeting To Be Noticed by Clerk's

Office

The below listed case has been reviewed.

_____David Kittay has been selected as the interim trustee for the case. His address is Kittay & Gershfeld, P.C., 100 White Plains Road, Tarrytown, New York 10591. Phone (914) 332-8000 Fax (914) 332-8001.

The 341(a) meeting for the case will be held at 80 Broad Street, Second Floor, New York, New York 10004-1408 on July 30, 2010 at the time indicated below:

CONVERTED CHAPTER (11) CASE TO CHAPTER 7 CASE

11:00 A.M.

Modern Magpie, LLC 10-11083 (MG)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In Re

Modern Magpie, LLC

10-11083 (MG)

Debtor(s).

APPOINTMENT OF INTERIM TRUSTEE AND TRUSTEE
AND DESIGNATION OF REQUIRED BOND

David Kittay of Tarrytown, New York is hereby appointed, pursuant to 11 U.S.C. 701(a) as Interim Trustee for the estate(s) of the above named debtor(s). See 11 U.S.C. 701(c). If no trustee is elected, you shall serve as the Trustee in this case by operation of law. 11 U.S.C. 702(d).

The amount of your bond is covered by the bond of Interim Trustees in Chapter 7 cases issued by Liberty Mutual Insurance Company which is on file with the Office. See 11 U.S.C. § 322(a) Federal Rules of Bankruptcy Procedure 2010(a). In addition, because your blanket acceptance of appointment is on file (FRBP 2008; FRBP 2010(a)), you are required to notify the undersigned in writing within five (5) business days after receipt of this notice only in the event you reject this appointment.

Dated: New York, New York June 23, 2010

DIANA G. ADAMS
DIANA G. ADAMS
UNITED STATES TRUSTEE
33 Whitehall Street
21st Floor
New York, New York 10004